FORM D UNITED STATES SECURITIES AND EXCHANGE C

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

_	OMB APPROVAL									
	OMB Number	: 3	3235-0076							
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Expires: April 30, 2008
Estimated average burden
hours per form 16.00

SEC USE ONLY										
Prefix		Serial								
	DATE REC	EIVED								
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Name of Offering (check if this is an amendment and name has changed, and indicate change.) Quadriserv Inc.
Filing Under (Check box(es) that apply:) Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A EASIC DENTIFICATION DATA 1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Onedwisery The
Quadriser vinc.
Address of Executive Offices (Number and Street, City, State Zip Code) 529 Fifth Avenue, 14 th Floor, New York, NY 10017 Telephone Number (including Area Code) (212) 905-5234
Address of Principal Business Operations (Number and Street, City, State and Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business: Providing financing and short position covering to hedge funds while increasing the transparency of transaction pricing in the industry.
Type of Business Organization ☐ corporation ☐ business trust ☐ business trust ☐ limited partnership, already formed ☐ other (please specify): ☐ PROCESS
Actual or Estimated Date of Incorporation or Organization: O 9 0 1 Estimated THOMSON FINANCIAL State: CN for Canada; FN for other foreign jurisdiction)
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.
ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - * Each promoter of the issuer, if the issuer has been organized within the past five years;
 - * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

Check Box(es) that Apply:		Promoter	×	Beneficial Owner	X	Executive Officer	X	Director	D	General and/or Managing Partner	
Full Name (Last name first, Weinhoffer, Joseph	if inc	lividual)									
Business or Residence Add c/o Quadriserv, Inc. 52						10017			*		
Chied: \$600(es) that Apply	0	विकाशिकास्त्राह्म -		Beneficial Owner		Exergilly, Olihau	[2 8	{DJJKet.J(e)	<u>0</u>	(भिन्नतान्त्रेत्व) कार्नाकृत्वा विविध्यक्तिकृति कार्नाकृत्वा	عد - د
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Bushness of Residence Adi alo <u>Basenro</u> f Ventare						te idia, itmediano	il. N	n 10£383	<u> </u>		
Check Box(es) that Apply:				Beneficial Owner		Executive Officer	X	Director		General and/or Managing Partner	
Full Name (Last name first, Ferrara, Alex	if ind	dividual)									
Business or Residence Ade c/o Bessemer Venture		•		•		ite 104, Larchmo	nt, N	Y 10538	.		
Chicals Regulated that Apply'	ũ	निरगणपंज	<u>(i)</u>	Paradisel Owner	[X]:	- ફિપ્રસુલગીપ્રઝ ઊંતારાગ		ট্যিকাস্ত্র	Ø	বীলন্মতা নাম্যতা জিলাক্ডা মুক্তিন্দ্রমল	
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Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer	这	Director		General and/or Managing Partner	
Full Name (Last name first Perna, Tom	if inc	dividual)									
Business or Residence Add c/o Quadriserv, Inc. 52						10017					
Check Boxtool that Apply:		Promoter	図	Ethafidel Owner.		Bedive Oilei		Diacolor		General andlor Wancalro Perine	
Ful Name (Lastuame list McNamara, Stem	Hilling	dividuel)					 ≟4	¥			12 2
Business or Residence Ad www.Quadribusy.htm. Si			. 45			* * * * * * * * * * * * * * * * * * *		3.43 S	- ASS	transplace of	
Check Box(es) that Apply:		Promoter	×	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first	if inc	dividual)									
Bessemer Venture Par											
Business or Residence Ad		,		et, City, State, Zip C							
1865 Palmer Avenue,	Suite	e 104, Larch	mont,	New York 1053	8						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the information r Each promoter of	eques	sted for the fo	llowing:			the past five years;		, 1.		
 Each beneficial of the issuer; 	wner i	having the po and director (ower to	vote or dispose, or o	direct					class of equity securities of ership issuers; and
Check Box(es) that Apply:		Promoter	X	Beneficial Owner	0	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Bessemer Venture Par			ment I	"P.						
Business or Residence Add	lress	(Number and	d Street,	City, State, Zip Co			-			
1865 Palmer Avenue, S Chical Box less that Apply			isg rimonr	Mew York 1055	•	Pagayilye Olinar	<u>(</u>	ট্রীদ ্ রপ্রক	<u>(</u>	্রান্যনাক্ষা নামান্ত্র শ্রান্যকাক্ষা
Full Name (Last norma first) (Rouse, let Execute				en en la companya de		tutus siminin in di tuulu				Misteriff California
Business of Residence Add 170 Box 285U, 307 41th S					ál=)			andrii yaya ilah	#·~ ====	7
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer	X	Director		General and/or Managing Partner
Full Name (Last name first, Borish, Peter	if indi	vidual)								managing randor
Business or Residence Add 115 Central Park West										
Chest Baxes. lite Apply	įī	!होर तकाठहिला -	[[]	Enteringe Owner	Ú	fexcentive Office?	[23];	[ठी। स्त्रन्तिन	(1)	िनगनके सम्बंधिक विकासके सम्बंधिक
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lividiness or Regulações Add GO QUADADAUY, J ins, 52	hese 9 If H	ons (extensión) Alexandresión (illi	ાં ક્રાપ્ટલ ાંલી ^{માં} મુ	City Stete 21: Co Live, New York	NY)	100017				
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer	×	Director		General and/or Managing Partner
Full Name (Last name first, Magaro, Alex	if indi	vidual)					·		•	
Business or Residence Add c/o Renaissance Techn						, New York 1002	2			
(Check Box (ess), the LApply).		Flometer .	(<u>a</u>)	Beidisei Owiei.		. Execultus Officer		ીં <u>કિલ્લા</u>		Canael and/or Manadha Parhia
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dda caichean io cearlaid Bha aireana brilli 1018					i (3)					
Check Box(es) that Apply:		Promoter	図	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, ML IBK Positions, Inc		vidual)					-			
Business or Residence Add						rk. New York 10	080	_		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				3	MFORMY	THON ABOU	IT OFFICE	(e				
1. Has the	e issuer sold	d, or does th	e issuer inte				•				Yes	No ⊠
2. What is	s the minimu	um investme	ent that will b	e accepted	from any in	dividual?					1	n/a
3. Does to	he offering p	permit joint o	ownership of	a single un	nit?					***************************************	Yes ⊠	No □
commi person states,	the informat ssion or sim to be listed list the nam or deafer, ye	ilar remune I is an asso ne of the bro	ration for so clated perso oker or deal	licitation of n or agent er. If more	purchasers I of a broker I than flve (5	in connectio or dealer re) persons to	n with sales gistered with be listed a	of securitienth of the SEC a	s in the offe ind/or with a	ring. If a a state or		
Full Name	(Last name	first, if indiv	idual)	·	٠		·					
Business o	or Residence	Address (I	Number and	Street, City	, State, Zip	Code)			.		· · · · · · · · · · · · · · · · · · ·	
Name of A	ssociated B	roker or Dea	aler									
	Vhich Persor											
	All States" or			•								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	[HI]	(ID)
(IL)	(IN)	[AI]	(KS)	[KY]	[LA]	[ME]	(MD)	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE) [SC]	[NV] [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[YN] [VT]	[NC] [VA]	[ND] [WA]	(OH)	[OK] [WI]	(OR) [WY]	[PA] (PR)
[RI]	(Last name			[17]	زرن	[A1]	[VA]	[VVV]	[vvv]	faail	[44.1]	[FTV]
ruli Name	(Last name	mst, ii maiv	iuuai)									
Business o	or Residence	Address (f	Number and	Street, City	, State, Zip	Code) -						
Name of A	ssociated B	roker or Dea	aler								····	
	Vhich Persor									• ·		
	All States" or	r check indiv	vidual States	;)							•	All States
[AL]	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	(HI]	[ID]
(IL)	[IN]	[IA]	(KS)	[KY]	(LA)	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE)	[VV]	(NH)	[NJ]	(NM)	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI]	[SC]	(SD)	[TN]	[ТХ]	[UT]	[VI]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indiv	idual)									
Business c	r Residence	Address (N	Number and	Street, City	, State, Zip	Code)						
			•									
Name of A	ssociated B	roker or De	nlor									 -
Name of A	SSOCIATED D	TOKET OF DE	aici									
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	Vhich Person All States" or											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)
(/ (L)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT)	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[RI]	[SC]	[SD]	[TN]	[דא]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

[TN] [TX] [UT] [VT] [VA] [WA] [WV] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. Offering Price, Number of Investiors, Expanses and	OF PROCEEDS
THE TAX COLUMN TO SERVICE AND A COLUMN TO SERVICE AND ADDRESS OF THE PROPERTY	The second of th
Enter the aggregate offering price of securities included in this offering and the total amount	already sold. Enter "0"
and the first of the control of the first of	

Type of Security		Aggregate Offering Price			Amount Already Sold
Debt	\$		_ ;	\$_	
Equity	\$ [¯]	15,960,437	_ :	\$	13,460,438
☐ Common 図 Preferred					
Convertible Securities (including warrants)	\$_			\$_	
Partnership Interests	\$_		_ ;	\$_	
Other (Specify)	\$-		_ ;	\$_	
Total	\$	15,960,437	_ ;	\$	13,460,438
Answer also in Appendix, Column 3, if filling under ULOE. Inter the number of accredited and non-accredited investors who have purchased securities in the pregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of	perso	ons who have	_	-	
chased securities and the aggregate dollar amount of their purchases on the total lines. Enter "C	O" if a	nswer is "none"			
"zero."		Number Investors			Aggregate Dollar Amount of Purchases
					40.460.400
Accredited Investors		14	_ :	\$_	13,460,438
Non-accredited Investors	_		_ ; _ ;	\$_ \$_	13,460,438
	<u>-</u>	0	— ;	\$ _ \$ _ \$	13,460,438
Non-accredited Investors	<u>-</u>	0	— ; — ;	\$ _ \$ _ \$ _	· · · · · · · · · · · · · · · · · · ·
Non-accredited Investors	 	0 old by the Issuer this offering. Type of	_	\$_ \$_ \$_	0 Dollar Amount
Non-accredited Investors	ies so	old by the Issuer this offering. Type of Security	·,	_	0 Dollar Amount Sold
Non-accredited Investors	les so	old by the Issuer this offering. Type of Security N/A	; ;	\$_	O Dollar Amount Sold N/A
Non-accredited Investors	ies so	old by the Issuer this offering. Type of Security N/A N/A	- ;	\$_ \$_	Dollar Amount Sold N/A N/A
Non-accredited Investors	ies so	old by the Issuer this offering. Type of Security N/A N/A	-; -; -;	\$_	O Dollar Amount Sold N/A
Non-accredited Investors Total (for filings under Rule 504 only)		old by the Issuer this offering. Type of Security N/A N/A N/A N/A N/A securities in this ay be given as	-; -; -;	\$_ \$_ \$_	Dollar Amount Sold N/A N/A
Non-accredited Investors Total (for filings under Rule 504 only)	des so	old by the Issuer this offering. Type of Security N/A N/A N/A N/A N/A ecurities in this ay be given as I check the box	-; -; -;	\$_ \$_ \$_	Dollar Amount Sold N/A N/A
Non-accredited Investors	des son — he son me and	old by the Issuer this offering. Type of Security N/A N/A N/A N/A N/A ecurities in this ay be given as I check the box		\$ _ \$ _ \$ _ \$ _	Dollar Amount Sold N/A N/A N/A
Non-accredited Investors Total (for filings under Rule 504 only)	des son me and	old by the Issuer this offering. Type of Security N/A N/A N/A N/A ecurities in this ay be given as I check the box		\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Dollar Amount Sold N/A N/A N/A
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Non-accredited Investors Total (for filings under Rule 504 only)	des so	old by the Issuer this offering. Type of Security N/A N/A N/A N/A ecurities in this ay be given as I check the box		\$ _ \$ _ \$ _ \$ _ \$ _	Dollar Amount Sold N/A N/A N/A N/A
Non-accredited Investors	des so in des so	old by the Issuer this offering. Type of Security N/A N/A N/A N/A ecurities in this ay be given as I check the box		\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Dollar Amount Sold N/A N/A N/A N/A 0 0 200,000
Non-accredited Investors	des so	old by the Issuer this offering. Type of Security N/A N/A N/A N/A ecurities in this ay be given as I check the box		\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	0 Dollar Amount Sold N/A N/A N/A N/A 0 0 200,000 0 0

	<u> </u>	INVESTORS	EXPEN	BEE		NDXUSE/OF RE	(ဝ)(ဝ	EE	o)S)
	 b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response difference is the "adjusted gross proceeds to the issued 	se to Part C - Que	etion 4.a.	Thi	3		130	\$	15,825,437
5.	Indicate below the amount of the adjusted gross proce- to be used for each of the purposes shown. If the am- furnish an estimate and check the box to the left of payments listed must equal the adjusted gross pro- response to Part C - Question 4.b. above.	ount for any purpos of the estimate. T	se is not kr The total c	iown If the	•				
						Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees	*****************	***********		\$			\$_	
	Purchase of real estate	*************************			\$.			\$_	
	Purchase, rental or leasing and installation of machiner	y and equipment			\$.			\$_	
	Construction or leasing of plant buildings and facilities .				\$			\$_	
	Acquisition of other businesses (including the value of offering that may be used in exchange for the assets issuer pursuant to a merger)	or securities of a	nother		\$			5	
	Repayment of Indebtedness				-				
	Working capital				-	15,760,437			
	Other (specify)				\$				
	Column Totals		************	X	\$	15,760,437			
	Total Payments Listed (column totals added)	•••••••			_	\$ (8)),437
		HEDERALSIC	SNATUR		濫				
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnisomation furnished by the issuer to any non-accredited in	h to the U.S. Secur	rities and E	xcha	inge	Commission, upor			
	er (Print or Type) driserv Inc.	Signature	Ch	le.	•	Date Octob	er	} , 20	007
	e of Signer (Print or Type) ph Weinhoffer	Title of Signer (F Chief Executive	Print or T	ype)		- <i>V</i>			
			· · · · · · · · · · · · · · · · · · ·	• "					
								<u></u>	
		ATTENTIO							
	Intentional misstatements or omissions	of fact constitute	federal cri	min	al v	iolations. (See 18	U.S	.C. 1	001).

	ne of Signer (Print or Type)	Title of Signer (Print or Type) Chief Executive Officer								
	er (Print or Type) drisery Inc.	Signature Date October 9, 2	007	•						
	satisfied. Not Applicable	contents to be true and has duly caused this notice to be signed on son.								
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that									
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
2.	The undersigned issuer hereby undertakes to filled, a notice on Form D (17 CFR 239.500) at a	urnish to any state administrator of any state in which this notice is such times as required by state law.								
	See Appendix	, Column 5, for state response.								
1.	Is any party described in 17 CFR 230.252(c), (c) such rule? Not Applicable	e) or (f) presently subject to any of the disqualification provisions of								
(Yes	No						

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

			87		APPANDIX				~
1	7	2	3			4			5
	Intend to n accre invest Sta (Part B-	on- dited ors in ate	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount purch	vestor and hased in State -Item 2)		under St (if yes explan walver	lification ate ULOE , attach ation of granted) :-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL			,						
AK									
AZ									
AR									
CA					<u> </u>				
со	· · · · · · · · · · · · · · · · · · ·								
СТ									
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					APPENDIX					
1	:	2	3			1			5	
	to r accre invest St	to sell non- edited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of In amount purch (Part C	nased in State -Item 2)		Disqualification under State ULO (if yes, attach explanation of walver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
МТ										
NE										
NV						- · · · · · · · · · · · · · · · · · · ·				
ИН				1						
NJ										
NM										
NY										
NC										
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ТХ										
UT					·- · · · · · · · · · · · · · · · · · ·					
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